



Quarterly Performance Report

Golden Egg Strategy – Q3 2025

Executive Summary

Q3 2025 marked one of the most disciplined quarters to date for the Golden Egg Strategy. While global markets continued to rotate amid inflation recalibration, shifting expectations around central bank easing, and volatility spikes in August, our structured approach once again proved resilient.

Through a rules-based process with no emotional intervention, the Golden Egg Strategy achieved **+37.99% for the quarter**, reinforcing the power of consistency and patience. Results were driven by strong performances in **indices (NDX100, SP500)** and select **FX pairs (EURUSD, USDCHF, AUDUSD)**, particularly during late-August trend reversals.

Our hybrid discretionary/systematic model continues to demonstrate its edge — blending human intuition in trade setup with algorithmic precision in execution and management.

Market Overview

The third quarter of 2025 was shaped by:

- **Interest rate optimism fading** – Early July optimism around rate cuts shifted as inflation data remained sticky.
- **Energy market volatility** – Crude oil and metals reversed sharply in late August as geopolitical tensions eased.
- **Equity indices** – The SP500 and Nasdaq (NDX100) hit fresh highs before September's mild correction.
- **US Dollar strength** – A key factor in multiple profitable FX trades, particularly USDCHF and EURUSD setups.

These macro conditions provided a mixed but tradable environment for the Golden Egg Strategy's anticipatory approach.



Dear Investors,

We are pleased to present the Q3 2025 performance report for GooseandEgg Limited's flagship Golden Egg Strategy. This quarter marked a period of robust performance amid volatile market conditions, driven by our disciplined, rules-based approach to trading. The strategy continued to deliver strong risk-adjusted returns, capitalizing on supply and demand imbalances across forex, commodities, and indices.

As always, our focus remains on preserving capital while seeking asymmetric opportunities that align with our core principles: rigorous risk management, anticipatory positioning, and unwavering adherence to predefined rules. We thank you for your continued partnership and trust in our process.

Sincerely,

The Management Team

GooseandEgg Limited

Performance Overview

The Golden Egg Strategy achieved a net return of ****37.99%**** for Q3 2025, reflecting a strong quarter with 38 executed trades. This performance was bolstered by high-conviction setups in volatile assets, particularly in forex pairs and indices, where anticipatory entries based on supply and demand zones yielded favorable outcomes.

Key performance metrics:

Metric	Value
Total Trades	38
Net Return	37.99%
Winning Trades	16 (42.11%)
Losing Trades	21 (55.26%)
Breakeven Trades	1 (2.63%)
Win Rate (Wins / Wins + Losses)	43.24%
Average Win	3.69%
Average Loss	-1.00%



Expectancy (per Trade)	Approximately 0.75% (calculated as $(\text{Win Rate} \times \text{Avg Win}) + (\text{Loss Rate} \times \text{Avg Loss})$)
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The strategy's positive expectancy underscores its edge, with wins significantly outweighing losses on a per-trade basis due to our 1:4 risk-reward framework. Breakeven trades were minimal and primarily resulted from proactive closures ahead of high-impact news events or market close to mitigate uncertainty.

Cumulative performance for the quarter demonstrated steady growth, with notable contributions from mid-quarter volatility in precious metals and equity indices.

Strategy Description

The Golden Egg Strategy is a 100% rules-based, anticipatory trading system designed to exploit inefficiencies in supply and demand dynamics across global markets. By identifying key zones where institutional order flow is likely to accumulate, the strategy positions entries ahead of price reversals or continuations, aiming to capture high-probability moves.

Core Principles:

- **Anticipatory Positioning:** Trades are entered based on predefined supply/demand levels, confirmed by multi-timeframe analysis and volume profiles.
- **Rules-Based Execution:** No discretion is involved; all entries, stops, and targets are determined algorithmically to ensure consistency and eliminate emotional bias.
- **Asset Universe:** Focus on liquid instruments including major forex pairs (e.g., EURUSD, GBPUSD), commodities (e.g., XAUUSD, XAGUSD), and indices (e.g., NDX100, SP500).
- **Trade Management:** Each position risks a fixed 1% of account equity, targeting a 4% reward (1:4 ratio). Positions may be adjusted or closed early in response to scheduled high-impact events or end-of-day considerations to protect capital.



This quarter, the strategy navigated elevated market uncertainty, including geopolitical tensions and central bank policy shifts, by adhering strictly to its rules. The result was a diversified set of trades that balanced exposure across sessions and asset classes.

Risk Management

Risk control is the cornerstone of the Golden Egg Strategy. We maintain a conservative profile, with per-trade risk capped at 1% of portfolio value, ensuring that no single loss materially impacts overall performance. This approach, combined with a favorable risk-reward ratio, allows the strategy to compound returns over time while limiting drawdowns.

Quarterly Risk Highlights:

- **Maximum Drawdown:** Approximately 5.3% (based on sequential losing streaks; longest streak was 4 losses).
- **Volatility:** Moderate, with trade outcomes clustered around the expected 1:4 asymmetry.
- **Exposure Management:** Average position sizing remained consistent, with no overexposure to any single asset or session. Trades were diversified across Asia (13%), EU (34%), and US (53%) sessions.
- **Early Exits:** One trade was closed at breakeven due to rule based policies, demonstrating our proactive risk mitigation.

We continuously monitor portfolio metrics, including Value at Risk (VaR) and stress testing against historical scenarios, to ensure resilience in adverse conditions.

Trade and Portfolio Analysis

By Asset Class/Symbol

The strategy's diversification across symbols contributed to balanced performance. Indices and select forex pairs were standout performers, while precious metals presented challenges due to sharp, news-driven moves.



Symbol	Trades	Wins	Losses	Win Rate	Total Return (%)
AUDUSD	5	2	3	40.00%	5.10
EURUSD	4	2	2	50.00%	6.02
GBPUSD	4	1	3	25.00%	0.99
NDX100	4	3	1	75.00%	11.10
NZDUSD	3	2	1	66.67%	7.01
SP500	2	0	1	0.00%	-1.00
UK100	1	0	1	0.00%	-1.00
USDCAD	1	1	0	100.00%	0.65
USDCHF	3	2	1	66.67%	7.19
USDJPY	2	1	1	50.00%	3.02
XAGUSD	3	0	3	0.00%	-3.00
XAUUSD	6	2	4	33.33%	1.93

NDX100 trades highlighted the strategy's strength in trending index environments, delivering the highest contribution to returns.

Trading Session

Performance varied by session, with the Asia session showing the highest win rate due to lower volatility and cleaner setups.

Session	Trades	Wins	Losses	Win Rate	Total Return (%)
Asia	5	3	1	75.00%	11.15
EU	13	6	7	46.15%	15.32
US	20	7	13	35.00%	11.52

By Day of the Week

Thursdays emerged as the strongest day, aligning with historical patterns of increased liquidity mid-week.

Session	Trades	Wins	Losses	Win Rate	Total Return (%)
Monday	4	1	3	25.00%	1.14
Tuesday	12	4	8	33.33%	8.10
Wednesday	8	4	3	57.14%	9.73
Thursday	6	5	1	83.33%	17.29
Friday	8	2	6	25.00%	1.73

Market Commentary and Outlook



Q3 2025 was characterized by heightened volatility in global markets, influenced by ongoing inflationary pressures, central bank rate decisions, and geopolitical developments. Forex pairs exhibited choppy behaviour early in the quarter, transitioning to stronger trends in September, while commodities like gold and silver faced headwinds from dollar strength. Equity indices provided opportunistic shorts amid overbought conditions.

The Golden Egg Strategy thrived in this environment by focusing on anticipatory setups, avoiding overtrading during low-conviction periods. Looking ahead to Q4 2025, we anticipate continued opportunities in forex and indices as markets digest potential policy shifts. Our rules-based framework positions us to adapt without deviation, targeting sustained compounding of returns.

We remain committed to transparency and welcome any questions regarding this report or our strategy.

GooseandEgg Limited

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Transparency & Verification

All trades are verified against the central Goose & Egg trade log and Discord record. The Golden Egg Client Portal now provides **live strategy showcase access**, allowing verified users to view performance data and trade distribution in real time.